

WHO, WHAT & WHEN

You'll speak with each part of the team throughout the process, making sure there's always hands, eyes and ears on your application.



Client Discovery

Whether it's a phone call or a face to face meeting at our place or yours, Adam, as the Loud director and broker will get to know you, your story and your current and future financial goals.

Information Gathering

You'll receive a number of onboarding emails and digital links to complete and at this point you'll hear from Kay to ensure there's nothing missing and that everything was uploaded correctly. You can also reach out if you get stuck with the system.



Loan Analysis

After we gather all the required identity and income documents required for your file, We complete a preliminary analysis of the data to assess things like your borrowing capacity, living expenses and liabilities to get a full picture of your financial position.

Structure & Strategy

Once we have a full picture of your financial position, Adam will present a number of loan structures, offers and strategies to you and help you navigate any further queries that may arise out of any of the options before a loan product is then selected by you and application documents are signed and submitted.



#letsgetloud!

